

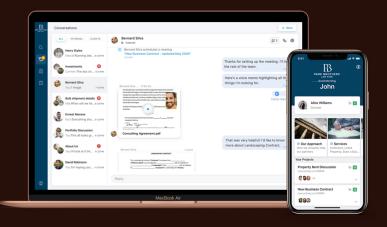
## **Engage Your Clients**

Your OneStop Portal is a high-touch destination, under your brand, where your firm and clients maintain a continuous connection to complete business.

## Manage Your Firm

Manage your client relationships and your internal staff to deliver responsiveness.

Designate roles and permissions for your paralegals, admins, co-counsels, and others.



## Case & Task Management

Create workspaces for each case.

Keep on track with complete
oversight on your firm's
performance to your goals.

# Workflows & Personas

Manage identities,
responsibilities, and interaction
workflows for appropriate
communication and information

# Security & Auditability

Moxtra records and stores all interactions, with bank-grade security, so you have an auditable, searchable record.

#### Client Communication

Engage with clients and stay responsive on-demand, with a branded digital experience for both mobile and web.

## **Document Collaboration**

Centralize your document storage. Engage on documents with digital signature, comments, and audio-visual annotations.

## Agreements & Intakes

Seamlessly deliver and complete intake forms and agreement signatures digitally, accelerating business processes.

